



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24934	+82	+0.33
NIFTY	7601	-33	-0.44

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.39	+0.50
HDFCBANK	58.49	-0.63
ICICIBK	7.13	+0.28
INFY	16.17	+0.68
TATAMOTOR	25.58	+1.23
WIPRO	11.16	-0.36

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1236.95
FIIs Index Future	-355.54
FIIs Index Options	123.93
FIIs Stock Future	-367.21
FIIs Stock Options	29.05
DII's Eq (Provisional)	1003.99

CURRENCY

RBI RATE	08-JAN-2016
RUPEE - \$	66.6690
EURO	72.5292
YEN 100	56.3200
GBP	97.4501

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16346	-167	-1.02
NASDAQ	4643	-45	-0.98
NIKKEI	17697	Unch	Unch
HANG SENG	19883	-570	-2.79
SGX NIFTY	7560	-44	-0.58

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	32.51	-0.65
NATURAL GAS	2.470	-0.002
GOLD	1104.4	+6.50
SILVER	13.980	+0.062
COPPER	1.9970	-0.0250

WORLD EVENTS

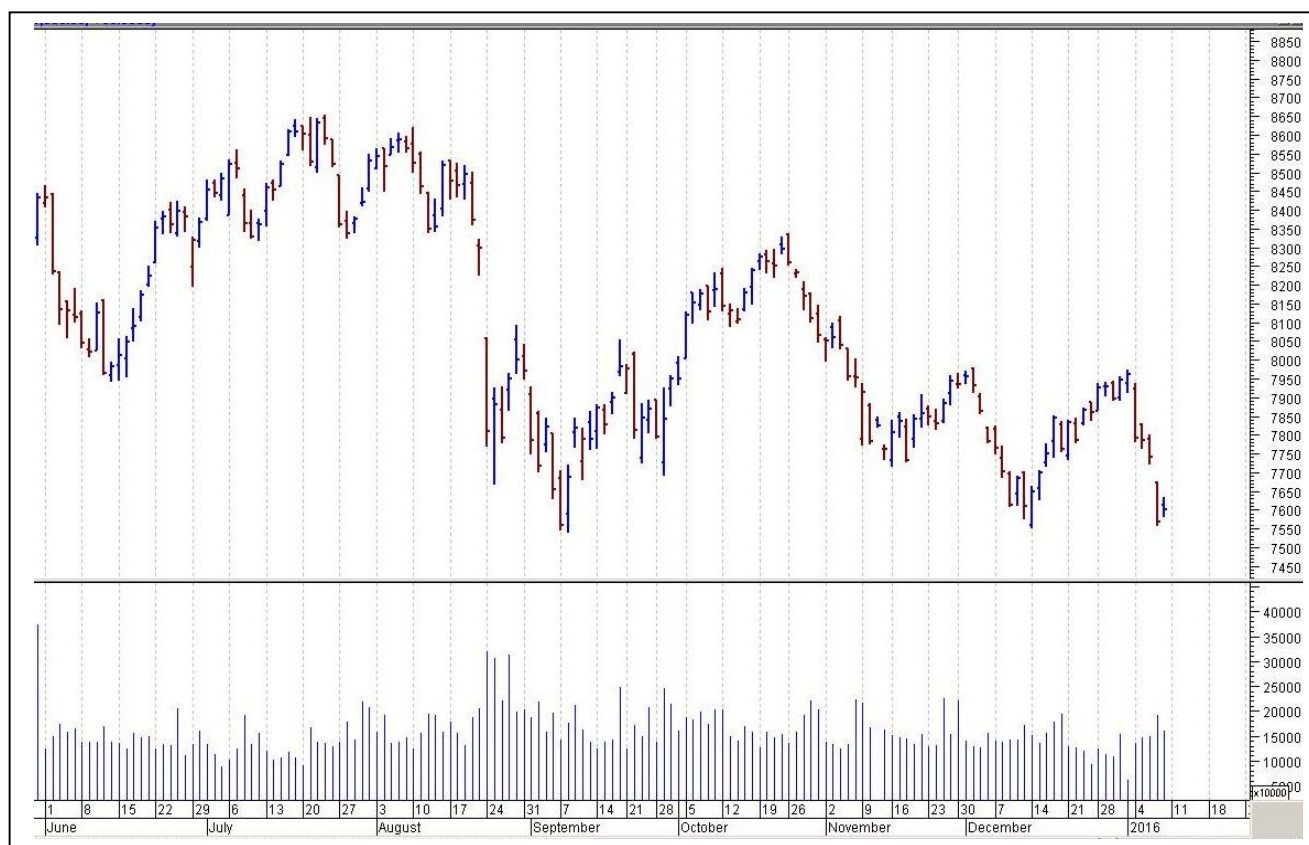
- US:Labor Market Conditions Index m/m
- UK:NIL

TOP STORY

- Sun TV : ED files charge sheet in the Aircel-Maxis money laundering case before 2G court
- Ashok Leyland Co Gets Order For 680 Vehicles & Spare Parts Worth USD 50 m Zimbabwe Govt
- Birla Corp looks to cement Rs 5000 cr deal with Rel Infra
- Reliance Infra Rel Group To Invest Rs 5,000 Cr In Phases, In Proposed Vizag Facility
- Sintex Q3 Cons Total Income At Rs 2049.7 Cr Vs Rs 1832.9 Cr (YoY) Cons Net Profit At Rs 179.8 Cr Vs Rs 161.08 Cr (YoY)
- Time Technoplast Launched LiteSafe Plastic Composite Cylinders for LPG
- 8K Miles Software Q3: Total Income At Rs 74 Cr Vs Rs 61.1 Cr (QoQ) Net Profit At Rs 11.3 Cr Vs Rs 8.7 Cr (QoQ)
- MIC Electronics Revenue up 34% at 55cr vs 41cr Margins at 20% vs 2.4%Profit 2.2cr vs Loss 3.8 cr
- Spice Mobility Co Says Arm Spice Digital Acquires 22.54% Stake In Sunstone Eduversity



NIFTY CHART



MARKET COMMENTARY

A session after displaying a distressing performance, Indian benchmark indices managed to pull through a scintillating performance by rallying around half a percent on the last day of the week, thanks to the hefty short covering in the beaten down Realty and high beta Power counters. Sentiments remained up-beat with Finance Minister Arun Jaitley's statement that Indian economy has emerged as one of the fastest growing economies in the world indicating that the economy is firmly on the path of economic revival. The recovery rally in the Indian equity markets was also supported by value buying, as a sizeable number of stocks were trading at their yearly lows after four consecutive sessions of slide. For today's trade Nifty likely to trade in the range between 7635 – 7645 in the upper side and 7585 -7565 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7601	7585	7565	7545	7515	7635	7645	7665	7685
USDINR	66.82	66.7	66.65	66.55	66.4	66.95	67.05	67.1	67.2



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HINDPETRO	889.35	885	898	905	TRADING CALL
IBULHSGFIN	732.8	727	741	745	TRADING CALL
JUBLFOOD (SELL)	1368.7	1376	1354	1345	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PREMIER	54.85	53	59	62.5	TRADING CALL
HFCL	22.6	22	23.5	25	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SYNCOM	AVATAR INDIA OPPORTUNITIES FUND	S	225,000	12.76
21STCENMGM	MADHAVIBEN DHARMESHBHAI WAGHELA	B	100,000	33.45
AMULEAS	COMMERCIAL ADVERTISING AND MARKETING PRIVATE LIMITED	S	31,500	130.94

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESSDEE	DEUTSCHE SECURITIES MAURITIUS LIMITED	SELL	240000	171.21
SYNCOM	VAIBHAV MANOJ JAIN	BUY	200000	12.96
SYNCOM	M/S AVATAR INDIA OPPORTUNITIES FUND	SELL	625000	12.77

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1296	1278	1260	1293	1311	1326
ADANI PORTS	241	238	235	243	246	251
AMBUJACEM	198	195	192	197	201	203
ASIANPAINT	875	867	859	874	882	890
AXISBANK	414	410	405	414	418	423
BAJAJ-AUTO	2376	2343	2309	2393	2427	2477
BANKBARODA	140	139	137	141	143	145
BHARTIARTL	324	320	316	322	326	329
BHEL	154	152	150	154	156	158
BOSCH LTD	18224	18082	17941	18291	18432	18641
BPCL	904	893	883	900	911	918
CAIRN	129	127	125	130	132	135
CIPLA	622	609	596	627	640	658
COALINDIA	321	316	310	323	328	335
DRREDDY	3011	2980	2950	3006	3037	3062
GAIL	373	371	368	374	376	379
GRASIM	3576	3528	3481	3562	3610	3644
HCLTECH	828	816	803	826	839	849
HDFC	1174	1152	1130	1191	1213	1252
HDFCBANK	1062	1058	1054	1061	1065	1069
HEROMOTOCO	2490	2470	2451	2504	2524	2558
HINDALCO	77	75	74	77	78	80
HINDUNILVR	810	801	793	816	825	840
ICICIBANK	245	243	241	245	247	250
IDEA	133	132	130	133	134	135
INDUSINDBK	947	936	926	943	953	959
INFY	1063	1057	1050	1062	1069	1074
ITC	314	310	306	313	317	321
KOTAKBANK	695	691	687	698	702	708
LT	1179	1164	1148	1190	1206	1232
LUPIN	1713	1695	1677	1721	1739	1764
M&M	1198	1190	1183	1199	1207	1216
MARUTI	4215	4165	4116	4245	4295	4374
NTPC	140	138	136	139	141	142
ONGC	230	227	223	229	233	235
PNB	105	104	104	106	106	107
POWERGRID	142	140	138	141	143	144
RELIANCE	1026	1017	1009	1025	1034	1041
SBIN	209	208	206	210	211	214
SUNPHARMA	794	785	776	795	805	815
TATAMOTORS	353	347	341	352	358	362
TATAPOWER	69	67	65	68	70	71
TATASTEEL	254	250	246	253	257	260
TCS	2398	2378	2358	2392	2412	2427
TECHM	522	515	507	520	528	534
ULTRACEMCO	2705	2656	2606	2686	2735	2765
VEDL	81	79	77	81	83	85
WIPRO	556	551	546	554	559	563
YESBANK	694	685	676	692	701	708
ZEEL	412	407	403	414	418	424

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1071/\$1047 & Resistance = \$1132/\$1159.
- Crude oil range->\$30 to \$40.
- Global markets shuddered as turmoil emanating from China spread around the world. European shares fell the most since August, crude oil tumbled to a 12-year low, and South Africa's rand sank to a [record](#) after a slide in Chinese stocks halted trading for the second time this week. Haven assets extended gains, with Treasuries rising for a sixth day and the yen reaching a four-month high.
- China lets yuan fall faster, share trading suspended as prices tumble: - China accelerated the depreciation of the yuan on Thursday, sending regional currencies and stock markets tumbling as investors feared the Asian giant could trigger competitive currency devaluations from trading partners.
- Yen hit 4-1/2 month highs as yuan decline accelerates: - The yen rose to four-and-a-half month highs against the dollar on Thursday and strengthened against the other major currencies as China continued to guide the [yuan](#) lower, adding to fears over the outlook for the world's number two economy.
- Natural gas futures soar more than 4% after bullish U.S. storage data: - Natural gas futures soared on Thursday, after data showed U.S. natural gas supplies in storage fell more than expected last week, as cold weather boosted demand.
- Copper collapses to lowest since 2009 amid China turmoil: - Copper prices tumbled to lowest level since May 2009 on Thursday, as investors focused on the deteriorating outlook for China and its impact on the global economy.
- Safe haven demand buoys gold futures to 9-week high: - Gold prices jumped to a nine-week high on Thursday, as investors sought refuge in the precious metal amid a China-led global stock market meltdown.

TRENDS & OUTLOOK – DATE: 08- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	25470	25700	25966	26227	26530
SILVER (Mar)	32200	33000	33900	35100	36540

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	291	296	304	311	316
ZINC (Jan)	95.10	97.20	99.70	102.75	105.55
LEAD (Jan)	104.65	107.10	109.60	112.75	115.45
NICKEL (Jan)	531	545	561	584	599

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2050	2145	2265	2399	2545
NATURAL GAS (Jan)	144	150	156	164	169

DATE TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings, Non-Farm
Employment Change, Unemployment Rate,
Wholesale Inventories.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.